

REIMBURSEMENT REQUEST FORM

- Complete this form to request reimbursement for your out-of-pocket Qualified Higher Education Expenses (as defined in the GET Master Agreement, Section II.AA).
- It is important to specify the exact amount of Qualified Higher Education Expenses. The earnings portion of nonqualified withdrawals from your account may be subject to a 10 percent federal tax penalty, as well as state and local income taxes (see IRS Publication 970 for details – <http://www.irs.gov/publications/p970/index.html>).
- The Student Beneficiary must attend school at least half time to qualify for the payment of room and board expenses. The amount may not exceed the room and board allowance calculated by the college in its Cost of Attendance budget.

Account Information			
Account Number		Account Owner Name	
Student Beneficiary Name			
Academic Information			
<i>School Contact Information</i>		<i>Dates of Attendance</i>	
School Name		<i>Choose only one academic year and term per reimbursement request</i>	
Address			
City, State, Zip			
Website		<input type="checkbox"/> 2013-2014 <input type="checkbox"/> 2014-2015 <input type="checkbox"/> Fall <input type="checkbox"/> Winter <input type="checkbox"/> Spring <input type="checkbox"/> Summer	
Payment Information			
<i>Please send my payment to*</i>		<i>Total payment amount requested**</i>	
<input type="checkbox"/> Account Owner	<input type="checkbox"/> Student Beneficiary (requires notarization)	\$	
<small>* All checks will be mailed to the address we have on file. To update your address, please visit online account at www.get.wa.gov or call us at 1.800.955.2318 **To calculate the number of units you are using, divide the total amount requested by the current payout value of \$117.82 (e.g. \$11,782 ÷ \$117.82 = 100 units).</small>			
Transaction Authorization			
As the Account Owner, I certify that: <ul style="list-style-type: none"> • I am the Account Owner of the GET Account listed above. • This reimbursement is to pay for qualified higher education expenses as defined by Internal Revenue Code Section 529. I understand that I am responsible for determining whether the expenses for which these funds are used are qualified or non-qualified, and for reporting the 10 percent of earnings penalty for non-qualified distributions on my federal tax return. Qualified higher education expenses include the costs of tuition, fees, room and board, books, supplies, and equipment required for the enrollment or attendance at an eligible institution. IRS rules on qualified and non-qualified higher education expenses are available at: www.irs.gov/pub/irs-pdf/p970.pdf. • I certify that I have read the GET Master Agreement & Program Details; I understand the rules and regulations governing the GET Program. • The information in this form is accurate. • I authorize GET to act on instructions on the form believed to genuine and from me. 			
Account Owner Signature: _____		Date: _____	
Notary Section – (An original copy with notarization of the Account Owner's Signature is required only for checks payable to the Student Beneficiary.)			
State of: _____ County of: _____ <i>I certify that I know or have satisfactory evidence that _____ is the person who appeared before me, and said person acknowledged that he/she signed this instrument and acknowledged it to be (his/her) free and voluntary act for the uses and purposes mentioned in the instrument.</i>			
Date: _____		Signature: _____	
		Printed Name: _____	
		Title: _____	
(Seal or Stamp)		My Appointment Expires: _____	

Send to: Guaranteed Education Tuition, PO Box 43450, Olympia, WA 98504-3450 or 360.704.6200 (Fax)

Questions: GETInfo@wsac.wa.gov or 1.800.955.2318